

Future that comes if no action is taken

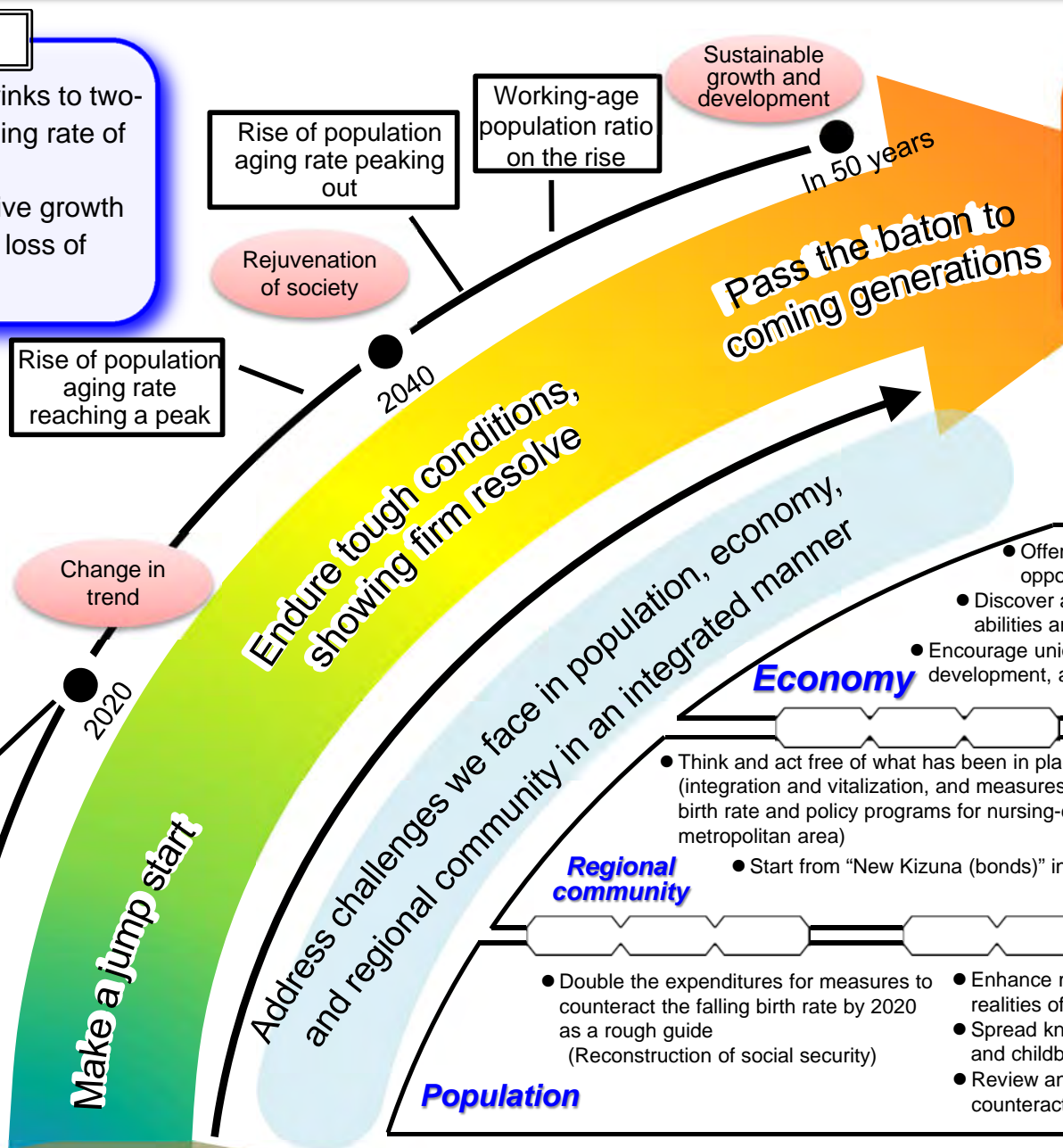
- In 50 years: Population shrinks to two-thirds, with a population aging rate of 40%
- In 50 years: Chronic negative growth
- Impoverished regions, and loss of diversity in all of Japan

Future that has undergone reform and change

- In 50 years: Stable demographic structure with a population of about 100 million
- In 50 years: Real GDP growth maintained at 1.5 to 2.0%
- Reversal of over-concentration in Tokyo, and healthy growth and development achieved using characteristics of regions

«Five guides»

- **Population:** Juvenile population & Working-age population
- **Economy:** GDP growth rate
- **Employment:** Employment rate of women and elderly people
- **Region:** Population increase, etc.
- **International:** Presence



Decline of juvenile population halted

Productivity raised by innovations

Doubling of expenditures for measures against the falling birthrate

Regional revitalization

End of deflation & revitalization of economy

Chronic deflation
Birth rate declining for 30 years
Impoverishment of regions

«15 leading initiatives»

Economy

- Offer more diverse opportunities to learn.
- Discover and nurture unusual abilities and extraordinary talent.
- Encourage unique research and development, and business start-ups.
- Encourage women and elderly people to play active roles.
- Analyze effects of stemming a rapid decline of population.

Regional community

- Think and act free of what has been in place in pursuing initiatives. (integration and vitalization, and measures to counteract the falling birth rate and policy programs for nursing-care service in the Tokyo metropolitan area)
- Start from "New Kizuna (bonds)" in pursuing initiatives.
- Make better use of ICT to achieve a breakthrough.
- Regional flow of funds

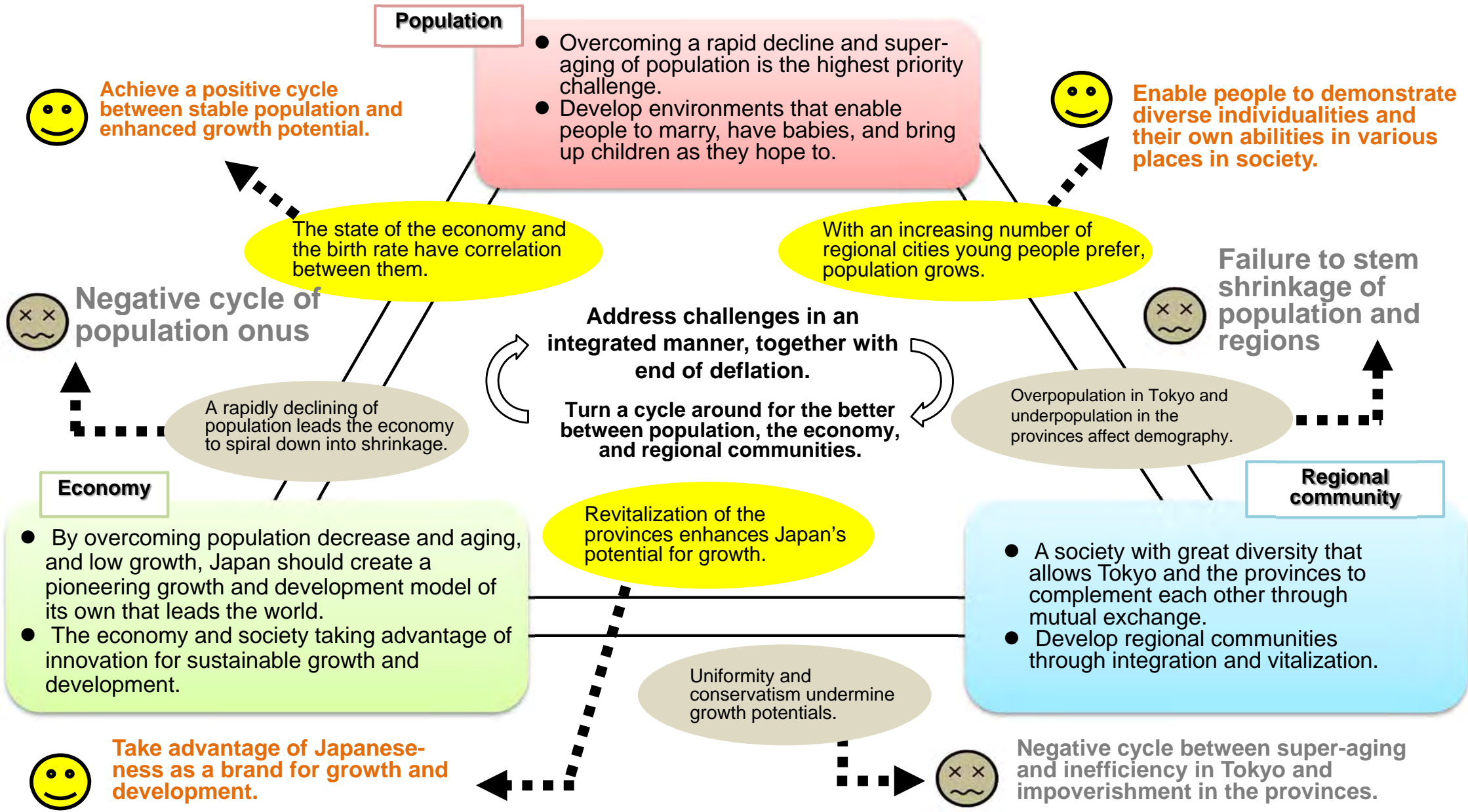
Population

- Double the expenditures for measures to counteract the falling birth rate by 2020 as a rough guide (Reconstruction of social security)
- Enhance measures relevant to realities of regional communities
- Spread knowledge about pregnancy and childbirth
- Review and evaluate measures to counteract the falling birth rate.
- Encourage businesses to provide support for childcare and the youth.
- Provide public support for education.

«Three concepts»

- Draw the "future" in association with "population."
- Attach great importance to "ability to connect" and "openness."
- Broaden the range of "alternatives" and make the most of "diversity."

Address challenges we face in population, economy, and regional community in an integrated manner

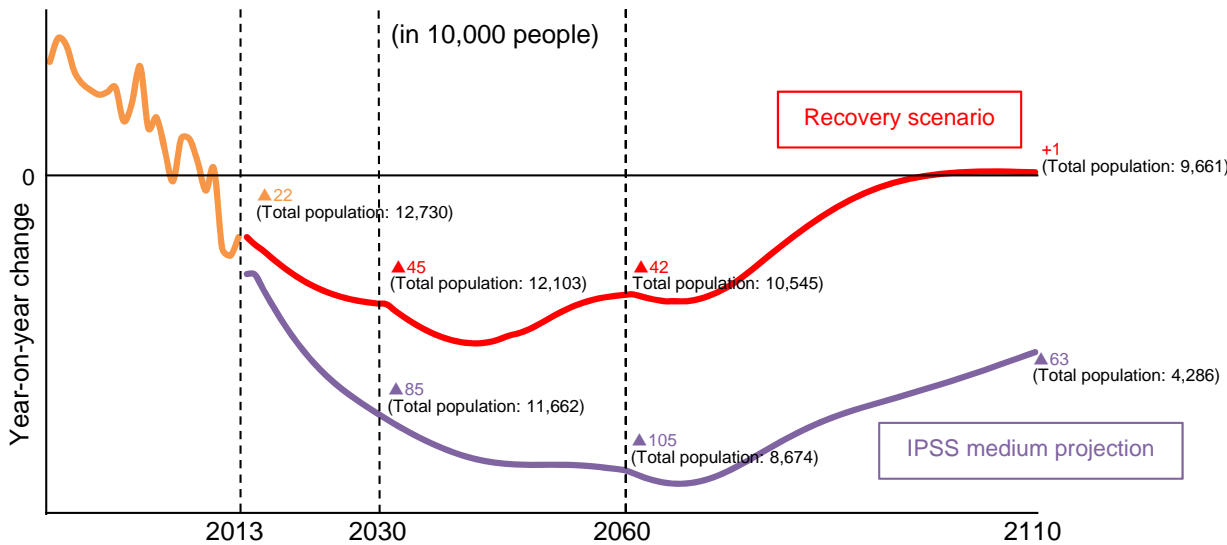


The foundation lies in human capital:

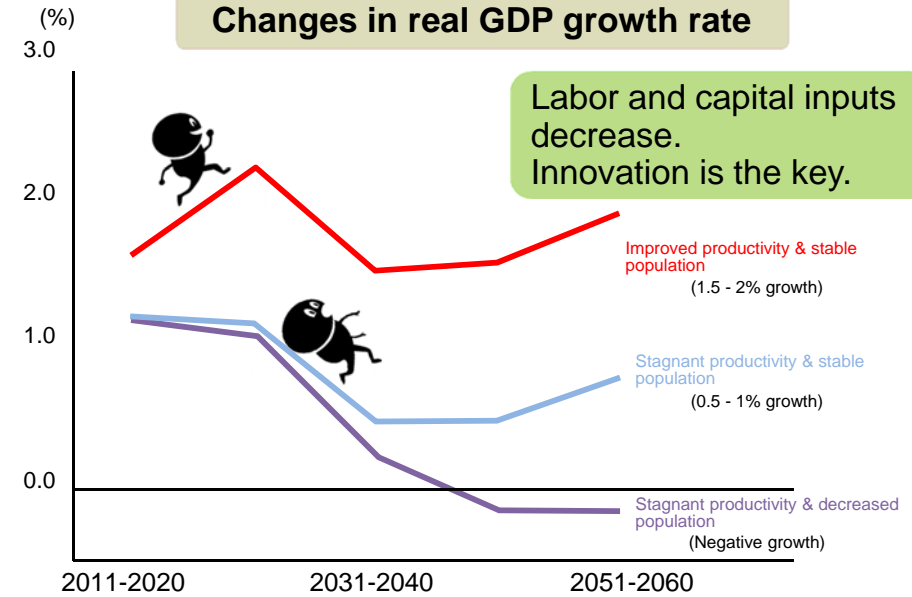
It is "people" who give birth to and bring up children in the next generation, deliver innovations, and maintain regional communities.

Future of population and economy

Changes in total population



Changes in real GDP growth rate



Regional economies in 1990

Blue: <47.5 in economic indicator
Red: ≥60.0 in economic indicator

Blue: 22.5%
Red: 14.8%

Regional economies in 2010

Disparity in performance between regions widen during 10 years.

Blue: 38.2%
Red: 19.5%

Regional economies in 50 years

If the widened disparity is wound back...

Blue: 20.0%
Red: 32.0%

Case of an annual 0.3% improvement in the economy

- The recovery scenario of total population is an estimate based on the assumption that the total fertility rate will recover to 2.07 by 2030. IPSS stands for the National Institute of Population and Social Security Research.
- "Improved productivity & stable population" indicates the case where total population goes according to the recovery scenario, with an improvement of more than one percent in productivity. "Stagnant productivity & decreased population" indicates the case where total population goes according to the IPSS medium projection, with stagnation of productivity.
- Regional economies are represented by the deviation value of a synthesis index calculated based on statistics of manufacturers, commerce, agriculture, and others. At a value of 50, a regional economy stands at the national average of the past 30 years. "Regional economies in 50 years" represents a case of an annual 0.3% improvement in the economy. (The past 10 years saw an annual 0.3% decline.)

Future of regional communities

